



1990:

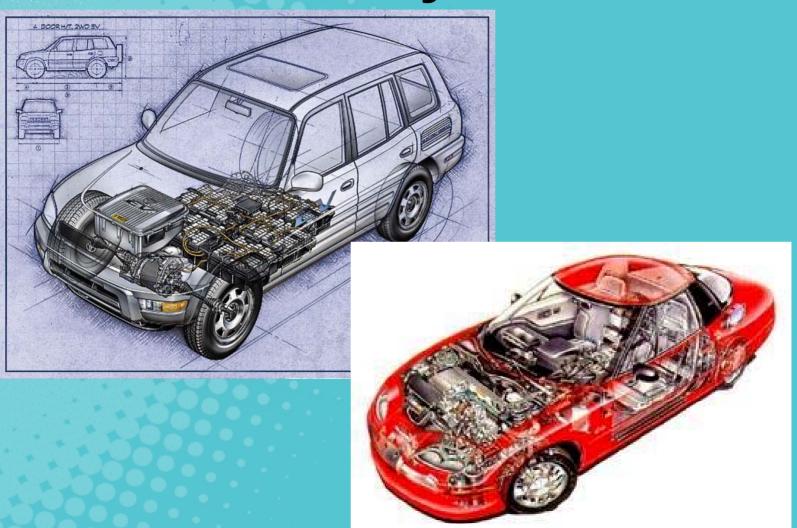
Initial Focus-Battery EVs

- "The staff anticipates that all ZEVs will be powered by electricity" 8/13/90 Staff Report
- Vehicle components
 - Motors (brushless DC and AC induction)
 - Controllers (inverter+)
 - Power electronics
- Batteries
 - Advanced lead-acid
 - Sodium sulfur
 - Nickel metal hydride
 - Lithium ion and polymer
 - Sodium nickel chloride ("Zebra")





Initial Focus - Battery EVs







1991: US Advanced Battery Consortium

- Formed in January 1991
- USABC part of the US Center of Automotive Research (US CAR)
- Mission: To pursue research and development of advanced energy systems capable of providing future generations of electric vehicles with significantly increased range and performance.
- No funding for advanced lead-acid batteries





1991: USABC Goals

- Establish the technical capability for advanced battery manufacturing in the United States for electric vehicles
- Accelerate the market potential of electric vehicles by supporting research and development of the most promising advanced battery alternatives.
- Develop electrical energy systems capable of providing electric vehicles with range and performance competitive to gasoline-powered vehicles.
 - (150 miles range at ICE vehicle cost)
- Leverage funding for high-risk, high-cost, advanced battery research and development for electric vehicles.





1993:

GM PrEView Program

- GM launched the Impact prototype test-drive program (PrEView)
- Intended to gather real-world driving and charging data
- Available for loan to public in 12 selected cities
- 14 utility partners acted as program managers
- 500+ drivers
- 300,000+ miles accumulated





1993: Partnership for a New Generation of Vehicles

- PNGV initiated in September 1993
- Emphasized research and development programs designed to triple fuel efficiency
- Goal to culminate in the production of prototype family autos in 2004
- Technologies would be incorporated into more efficient production vehicles about four years later
- Restructured to FreedomCar program in January 2002





1995:

ARB Battery Panel Review

- Lead-acid available but performance less than needed
- Promising advanced battery developments worldwide
- Pilot-scale production necessary to proveout production processes
- Best case: commercial introduction of advanced battery vehicles in 2000 or 2001





1996 ZEV Regulation



10 % ZEVs in 2003















ZEV Amendments

- Early requirements (1998-2002) eliminated
- ARB established agreements with large automakers to place technology demonstration fleet ("MOA" Vehicles):
 - Advanced batteries encouraged
 - ~ 1,800 vehicles expected
- Support activities
 - Infrastructure
 - Codes and standards
 - Emergency response
 - Battery research & development
- ZEV regulation now ~3 pages long





1996+: MOA EVs

- In general, these EVs were very successful in operation- EVs had come a very long way.
- Automakers claimed marketability challenges
- Design distinctions:
 - Most of those with reasonable performance made use of advanced batteries, except the Panasonic EV1
 - All used 2-4 x the energy per mile as a Panasonic EV1